

Consolidated Financial Results (Japanese Accounting Standards)
for the Three Months Ended June 30, 2011 (Q1 FY2011)

August 4, 2011

Stock Exchange Listings: Tokyo, Osaka

Company name: Nichicon Corporation

Code Number: 6996

URL <http://www.nichicon.com>

Representative: Sachihiko Araki Title: President & COO

Contact: Hitoshi Chikano Title: IR Manager, Director and Senior Operating Officer, Investor Relation Office

Phone: +81-75-231-8461

Scheduled date for filing of securities report: August 12, 2011

Scheduled date of commencement of dividend payment: -

Scheduled date for submitting financial statements: June 29, 2011

Supplementary documents for quarterly results: No

Quarterly results briefing: No

(Amounts of less than one million yen are rounded to the nearest million yen.)

1. Consolidated Financial Results for the Three Months Ended June 30, 2011 (April 1, 2011 – June 30, 2011)

(1) Consolidated Results of Operations (Accumulated Total)

(% indicates year-on-year change)

	Net sales		Operating income		Ordinary income		Net income	
	¥ million	%	¥ million	%	¥ million	%	¥ million	%
Three months ended June 30, 2011	29,587	17.4	2,210	97.7	1,996	174.8	1,247	209.3
June 30, 2010	25,203	40.7	1,118	-	726	-	403	-

Reference: Comprehensive Income: ¥1,144 million (_%) for the three months ended June 30, 2011, ¥-1,263million (_%) for the three months ended June 30, 2010

	Net income per share	Fully diluted net income per share
Three months ended June 30, 2011	¥ 17.47	¥ -
June 30, 2010	5.65	-

(2) Consolidated financial position

	Total assets	Net assets	Shareholders' equity ratio
Three months ended June 30, 2011	¥ million 136,067	¥ million 94,332	68.6 %
Year ended March 31, 2011	130,559	93,928	71.0

Reference: Shareholders' equity:

Three months ended June 30, 2011: 93,314 million yen, Year ended March 31, 2011: 92,749 million yen

2. Dividends

	Dividend per share				
	End of first quarter	End of second quarter	End of third quarter	Year-end	Annual
Year ended March 31, 2011	¥ -	¥ 6.50-	¥ -	¥ 7.50-	¥ 14.00-
Year ending March 31, 2012	-				
Year ending March 31, 2012 (forecasts)		7.50	-	7.50	15.00

Note: Revisions to dividend forecasts published most recently: None

3. Consolidated Forecasts for the Fiscal Year Ending March 31, 2012 (April 1, 2011 – March 31, 2012)

(Percentage figures for the fiscal year represent the changes from the previous year,

while percentage figures for the six-month period represent the changes from the same period of the previous year)

	Net sales		Operating income		Ordinary income		Net income		Net income per share
	¥ million	%	¥ million	%	¥ million	%	¥ million	%	¥
Six months ending September 30, 2011	58,000	11.2	2,600	8.1	2,600	115.0	1,700	204.5	23.80
Year ending March 31, 2012	120,000	13.3	5,600	10.6	5,600	45.1	3,700	41.3	51.79

Note: Revisions to financial forecasts published most recently: None