



## Financial Results (Japanese GAAP, Consolidated)

### For the Six Months Ended September 30, 2021 (Q2 FY2021)

November 9, 2021

Stock Exchange Listing: Tokyo

Name of Listed Company: NICHICON CORPORATION

Code Number: 6996 URL <https://www.nichicon.co.jp>

Representative: Shigeo Yoshida Title: President

Contact Person: Hitoshi Chikano Title: Director and Senior Managing Executive Officer, General Manager of Corporate Communications and Investor Relations Office

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Scheduled date for filling of securities report: November 12, 2021

Scheduled date of dividend payment: December 8, 2021

Supplementary materials available on financial results: Yes

Financial results briefing: Yes (For institutional investors and analysts)

Note: Figures have been rounded down to the nearest million yen.

1. Consolidated business performance for the six months ended September 30, 2021 (April 1, 2021 to September 30, 2021)

(1) Consolidated business performance (% indicates year-on-year change)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of the parent	
	¥ million	%	¥ million	%	¥ million	%	¥ million	%
Six months ended September 30, 2021	65,075	21.4	1,739	185.9	2,551	91.3	2,361	263.3
September 30, 2020	53,600	(10.4)	608	(69.0)	1,333	(48.5)	650	(69.1)

(Note) Comprehensive income: ¥1,974 million (-64.3%) for the six months ended September 30, 2021  
¥5,523 million (190.1%) for the six months ended September 30, 2020

	Net income per share	Fully diluted net income per share
Six months ended September 30, 2021	¥ 34.52	¥ 31.16
September 30, 2020	9.50	8.50

(Note) The Company has applied the Accounting Standard for Revenue Recognition (ASBJ Statement No. 29, March 31, 2020) and other standards from the beginning of the first quarter of the fiscal year 2021. Figures for the six months ended September 30, 2021 reflect the application of these accounting standards.

(2) Consolidated financial position

	Total assets	Net assets	Shareholders' equity ratio	Net assets per share
	¥ million	¥ million	%	¥
As of September 30, 2021	157,779	90,307	56.0	1,291.06
As of March 31, 2021	156,008	89,266	55.9	1,274.33

(Reference) Shareholders' equity: ¥88,331 million as of September 30, 2021  
¥87,187 million as of March 31, 2021

(Note) The Company has applied the Accounting Standard for Revenue Recognition (ASBJ Statement No. 29, March 31, 2020) and other standards from the beginning of the first quarter of the fiscal year 2021. Figures for the six months ended September 30, 2021 reflect the application of these accounting standards.

## 2. Dividends

	Annual dividends per share				
	1st quarter	2nd quarter	3rd quarter	Year-end	Annual
Apr. 2020 – Mar. 2021	¥ -	¥ 12.00	¥ -	¥ 13.00	¥ 25.00
Apr. 2021 – Mar. 2022	-	13.00			
Apr. 2021 – Mar. 2022 (Forecast)			-	13.00	26.00

(Note) Revisions to dividend forecasts published most recently: No

## 3. Forecast for consolidated business performance for the year ending March 31, 2022 (April 1, 2021 to March 31, 2022) (% indicates year-on-year change)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of the parent		Net income per share
	¥ million	%	¥ million	%	¥ million	%	¥ million	%	¥
Full year	132,500	14.2	4,600	192.3	5,600	85.7	4,700	175.9	68.70

(Note) Revisions to business performance forecasts published most recently: Yes

(Note) The Company has applied the Accounting Standard for Revenue Recognition (ASBJ Statement No. 29, March 31, 2020) and other standards from the beginning of the first quarter of the fiscal year 2021. Consolidated business performance forecasts reflect the application of these accounting standards.